

# INDEX ANNUITIES

# The Brokers Source, Ltd.



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CARRIER	AM BEST	PRODUCT	LENGTH	BONUS	Product Features	OTHER FEATURES	MINIMUM	INCOME RIDER	ISSUE AGE	COMMISSION
	A+	New Directions 6	6 Years		Performance Trigger Specified Rates: 3.50%, 4.00% >\$100K	Fixed, 2-Year Cap	1.00% on 87.50%	5.00% Rollup, Income Bonus	0-85	3.50% (0-75)
		New Directions 8	8 Years		Performance Trigger Specified Rates: 3.50%, 4.00% >\$100K	Fixed, 2-Year Cap	1.00% on 87.50%	5.00% Rollup, Income Bonus	0-85	4.50% (0-75)
		OptiBlend 7	7 Years		Performance Trigger Specified Rates: 3.35%, 3.50% >\$100K	Fixed, Volatility Control, Annual Cap	1.00% on 87.50%	5.00% Rollup, Income Bonus ★	0-85	4.50% (0-74)
		OptiBlend 10	10 Years		Performance Trigger Specified Rates: 3.65%, 4.00% >\$100K	Fixed, Volatility Control, Annual Cap	1.00% on 87.50%	5.00% Rollup, Income Bonus ★	0-80	6.00% (0-74)
	A+	Indextra 7	7 Years		Uncapped; 3 Years- 110% Participation, 2 Years- 85%, 1 Year- 60% Annual Point to Point Cap: 4.00%	Monthly, Fixed Rate	107%	Rollup Based on age 7.00% to 9.00%	0-85	5.25% (0-75)
		Indextra 10	10 Years		Uncapped; 3 Years- 115% Participation, 2 Years- 90%, 1 Year- 65% Annual Point to Point Cap: 4.25%	Monthly, Fixed Rate	110%	Rollup Based on age 7.00% to 9.00%	0-85	6.50% (0-75)
	A	Edge Pro 5	5 Years		Annual Point to Point Caps: 3.50%, 4.50% ≥\$100K	Monthly, Fixed Rate 7.00% Death Benefit Rider	1.00% on 100%	Death Benefit Rider! 7.00% for 10 Years	0-85	3.50% (0-75)
		Edge Pro 7	7 Years		Annual Point to Point Caps: 4.00%, 5.10% ≥\$100K	Monthly, Fixed Rate 7.00% Death Benefit Rider	1.00% on 100%	Death Benefit Rider! 7.00% for 10 Years	0-85	4.50% (0-75)
	A+	Performance Choice 8 Plus	8 Years	4.00%	Annual Cap: 3.65% (S&P 500) Flex Premium	Monthly, Fixed, Daily Av. (Multi Index)	1.00% on 87.50%	4.00% Bonus 6.00% Rollup	0-85	5.00% (0-75)
		Charter Plus II 10	10 Years	3.00% 5.00% \$75k+	Annual Cap: 2.45% (S&P 500) Flex Premium	Monthly, Fixed, Daily Av. (Multi Index)	1.00% on 87.50%	5.00%/7.00% Bonus 6.00% Rollup	0-79	7.00% (0-75)
		Performance Choice 12 Plus	12 Years	7.00%	Annual Cap: 4.15% (S&P 500) Flex Premium	Monthly, Fixed, Daily Av. (Multi Index)	1.00% on 87.50%	7.00% Bonus 6.00% Rollup	0-75	6.00% (0-75)
		Charter Plus 14 ★	14 Years	8.00% 10.00% \$75k+	Annual Cap: 3.80% (S&P 500) Flex Premium	Monthly, Fixed, Daily Av. (Multi Index)	1.00% on 87.50%	8.00%/10.00% Bonus 6.00% Rollup	0-75	7.50% (0-75)
	A+	Keystone 5	5 Years		Annual Point to Point Cap: 4.10%	Monthly, Fixed Rate	1.00% on 87.50%		0-85	4.00% (0-75)
		Keystone 7	7 Years		Annual Point to Point Cap: 5.15%	Monthly, Fixed Rate	1.00% on 87.50%		0-85	5.00% (0-80)
		Keystone 10	10 Years		Annual Point to Point Cap: 5.50%	Monthly, Fixed Rate	1.00% on 87.50%		0-85	6.00% (0-80)

Contact us for details on other products and carriers ★ Indicates Not Yet Approved in PA

Rates are subject to change without notice. Call to confirm current interest rates and product features.

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Commissions subject to change and may be reduced at older ages. Products not available in all states. Call for State Availability. AGENT/BROKER USE ONLY.